



# Introducing Law for Accounting Professionals

Accountants are increasingly expected and required to understand legal principles in their changing role and client-facing interactions.

These new courses from The College of Law are designed to assist accounting professionals:

- Understand the legal implications of the advice being given to clients
- Know when to engage a lawyer and what advice to seek on behalf of the client
- Offer a more complete solution to the client



These courses are offered in alternative formats as either face to face or online



They are designed for accounting professionals with 4+ years of experience

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 **Law for Professionals**  
The College of Law

# Complex issues in business succession planning – workshop

DATE	DELIVERY	DURATION	LEVEL	LOCATION
12 February 2019 9.30 to 12.30	Face to face	3.5 hours	Intermediate	The College of Law Sydney City

This workshop focuses on advancing accounting professionals' technical and practical proficiency in understanding the law that is applicable to business succession planning. The workshop has been developed by Nathan Yii, a leading structuring and estate planning lawyer, university lecturer and presenter with legal and accounting experience and qualifications. It has been specifically tailored for accounting professionals to assist them to understand basic legal principles, identify, understand and discuss their client's business succession planning legal issues, and to know when to refer the matter for specialist legal advice.

This workshop will cover three topics:

- Overview of business succession planning and the succession planning implications of different types of structures
- Devising a succession planning strategy, including transitioning succession during one's lifetime
- Reviewing key documentation in business succession planning.

Content will be delivered through facilitator presentation, resources, group and individual activities, feedback and discussion.

Code NLW19\_AC001

Cost \$450 including GST

# Complex issues involving superannuation death benefits – workshop

DATE	DELIVERY	DURATION	LEVEL	LOCATION
12 February 2019 1.00 to 4.30pm	Face to face	3.5 hours	Intermediate	The College of Law Sydney City

This workshop focuses on advancing accounting professionals' technical and practical proficiency in understanding the law that is applicable to superannuation death benefits, including taxation implications. The workshop has been developed by Nathan Yii, a leading structuring and estate planning lawyer, university lecturer and presenter with legal and accounting experience and qualifications. It has been specifically tailored for accounting professionals to assist them to understand basic legal principles, identify, understand and discuss their client's legal issues involving superannuation death benefits, and to know when to refer the matter for specialist legal advice.

This workshop will cover three topics:

- Potential recipients for superannuation death benefits
- Taxation consequences of death benefit payments, and
- SMSFs and binding death benefit nominations.

Content will be delivered through facilitator presentation, resources, group and individual activities, feedback and discussion.

Code NLW19\_ACA002

Cost \$450 including GST

# Complex issues in business succession planning – online

DATE	DELIVERY	DURATION	LEVEL	LOCATION
On demand*	Online	2.0 hours	Intermediate	N/A

This online course covers the same content and learning as the workshop but is a self-paced program, self-study course. Content will be delivered through video presentation, resources and quizzes with automated feedback.

Code NLO19\_AC001

Cost \$300 including GST

\* Available from 3 December 2018

# Complex issues involving superannuation death benefits – online

DATE	DELIVERY	DURATION	LEVEL	LOCATION
On demand*	Online	2.0 hours	Intermediate	N/A

This online course covers the same content and learning as the workshop but is a self-paced program, self-study course. Content will be delivered through video presentation, resources and quizzes with automated feedback.

Code NSO19\_AC002

Cost \$300 including GST

\* Available from 17 December 2018

## Presenter profile



**Nathan Yii**  
Principal Lawyer

All four courses have been developed and will be presented by Nathan Yii. Nathan Yii is the Principal Lawyer and an accredited SMSF Specialist Advisor of the Melbourne based legal practice, Nathan Yii Lawyers – Structuring & Estate Planning Law. He is a leading structuring and estate planning lawyer, having a formidable reputation in Australia as a legal practitioner, university lecturer and presenter. He provides legal advice and services to accountants, financial advisors, legal practitioners and their clients in the areas of structuring and estate planning. In particular, Nathan's main areas of practice involve:

- The use of trusts, SMSFs and other structures
- Small Business CGT Concessions and Division 7A management
- Complex estate and succession planning involving trusts, SMSFs and private companies
- SMSF compliance and transactions including those involving limited recourse borrowing arrangements
- Structuring of property developments
- Asset protection (creditor risk, family law risk and family provision risk)

Nathan understands his clients' needs. He works with them and their advisers to ensure that the complex tax, duty, family and estate laws that govern these areas are distilled down to a form that can be readily understood and applied to their advantage.

Nathan is a regular presenter for practitioner discussion groups and professional education providers in his areas of interest and expertise including Television Education Network and the Law Institute of Victoria. He is also an adjunct lecturer in the Master of Laws program at The College of Law.

# Contact information

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Call **1300 856 111**

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